

Unless otherwise defined in this announcement, capitalized terms used in this announcement shall have the same meanings as those defined in the prospectus dated Wednesday, November 23, 2016 (the “**Prospectus**”) issued by Shanghai Dazhong Public Utilities (Group) Co., Ltd.* (the “**Company**”).

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This announcement is for information purposes only and does not constitute an offer or an invitation to induce an offer by any person to acquire, purchase or subscribe for securities. Potential investors should read the Prospectus for detailed information about the Hong Kong Public Offering and the International Offering described below before deciding whether or not to invest in the H Shares thereby offered.

This announcement is not for release, publication, distribution, directly or indirectly, in or into the United States (including its territories and possessions, any state of the United States and the District of Columbia). This announcement does not constitute or form a part of any offer to sell or solicitation to purchase or subscribe for securities in the United States or in any other jurisdictions. The H Shares have not been, and will not be, registered under the United States Securities Act of 1933, as amended from time to time (the “**U.S. Securities Act**”) or any state securities laws of the United States. The securities may not be offered or sold in the United States except pursuant to an effective registration statement or in accordance with an available exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act. The Company has not intended and does not intend to make any public offer of securities in the United States.

In connection with the Global Offering, China International Capital Corporation Hong Kong Securities Limited, as stabilizing manager (the “**Stabilizing Manager**”), its affiliates or any person acting for it, on behalf of the Underwriters, may effect transactions with a view to stabilizing or supporting the market price of the H Shares at a level higher than that which might otherwise prevail for a limited period after the Listing Date. However, there is no obligation on the Stabilizing Manager, its affiliates or any person acting for it, to conduct any such stabilizing action, which, if commenced, will be done at the sole and absolute discretion of the Stabilizing Manager, its affiliates or any person acting for it, and may be discontinued at any time. Any such stabilizing activity is required to be brought to an end on the 30th day after the last day for the lodging of applications under the Hong Kong Public Offering. Such stabilization action, if commenced, may be effected in all jurisdictions where it is permissible to do so, in each case in compliance with all applicable laws, rules and regulatory requirements, including the Securities and Futures (Price Stabilizing) Rules, as amended, made under the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

Potential investors should be aware that stabilizing action cannot be taken to support the price of the H Shares for longer than the stabilization period which begins on the Listing Date and is expected to expire on Wednesday, December 28, 2016, being the 30th day after the last day for the lodging of applications under the Hong Kong Public Offering. After this date, no further stabilizing action may be taken, demand for the H Shares, and therefore the price of the H Shares, could fall.

* For identification purpose only



上海大眾公用事業(集團)股份有限公司

Shanghai Dazhong Public Utilities (Group) Co., Ltd.*

(a joint stock company incorporated in the People's Republic of China with limited liability)

GLOBAL OFFERING

Number of Offer Shares under the Global Offering	:	478,940,000 H Shares (comprising 435,400,000 H Shares to be offered by our Company and 43,540,000 Sale Shares to be sold by the Selling Shareholders, subject to the Over-allotment Option)
Number of International Offer Shares	:	431,046,000 H Shares (subject to adjustment and the Over-allotment Option)
Number of Hong Kong Public Offer Shares	:	47,894,000 H Shares (subject to adjustment)
Offer Price	:	HK\$3.60 per H Share (payable in full on application, plus brokerage of 1%, SFC transaction levy of 0.0027% and Hong Kong Stock Exchange trading fee of 0.005%)
Nominal Value	:	RMB1.00 per H Share
Stock Code	:	1635

Joint Sponsors, Joint Global Coordinators,
Joint Bookrunners and Joint Lead Managers



(in alphabetical order)

Joint Global Coordinator,
Joint Bookrunner and Joint Lead Manager



Joint Bookrunners and Joint Lead Managers



* For identification purpose only

ANNOUNCEMENT OF ALLOTMENT RESULTS

SUMMARY

- The Offer Price has been determined at HK\$3.60 per H Share, exclusive of brokerage of 1%, SFC transaction levy of 0.0027% and Hong Kong Stock Exchange trading fee of 0.005%.
- Based on the Offer Price of HK\$3.60 per H Share, the net proceeds from the Global Offering to be received by the Company, after deduction of the underwriting commissions and other estimated expenses in connection with the Global Offering and assuming no exercise of the Over-allotment Option, is estimated to be approximately HK\$1,444.5 million.
- A total of 1,189 valid applications have been received pursuant to the Hong Kong Public Offering on **WHITE** and **YELLOW** Application Forms and through giving **electronic application instructions** to HKSCC via CCASS and through the **White Form eIPO** Service under the **White Form eIPO** for a total of 93,997,000 Hong Kong Public Offer Shares, equivalent to approximately 1.96 times of the total number of 47,894,000 Hong Kong Public Offer Shares initially available for subscription under the Hong Kong Public Offering. The Offer Shares initially offered under the Hong Kong Public Offering have been moderately over-subscribed. Accordingly, no clawback mechanism has been effected. 47,894,000 Offer Shares will be allotted and issued to the applicants under the Hong Kong Public Offering.
- The final number of Offer Shares allocated to the placees under the International Offering is 431,046,000 Offer Shares, representing 90% of the total number of the Offer Shares under the Global Offering (before the exercise of the Over-allotment Option). The Offer Shares initially offered under the International Offering have been slightly over-subscribed and an over-allocation of the 71,841,000 H Shares was made in the International Offering.
- Pursuant to the Cornerstone Investment Agreements with the Cornerstone Investors, the number of Offer Shares subscribed for by the Cornerstone Investors has now been determined. ENN Energy China Investment Limited ("**ENN**") has subscribed for 129,261,000 H Shares, Investstar Limited ("**Investstar**") has subscribed for 53,859,000 H Shares, New China Asset Management (Hong Kong) Limited ("**NCAM**") has subscribed for 53,859,000 H Shares, Fung Yu Holdings Limited ("**Fung Yu**") has subscribed for 43,087,000 H Shares, Hungary CRE New Energy Equipment Co. Kft ("**Hungary CRE**") has subscribed for 21,543,000 H Shares, in all totalling 301,609,000 H Shares representing in aggregate (i) approximately 10.39% of the Company's total issued share capital following the completion of the Global Offering; and (ii) approximately 62.97% of the number of Offer Shares under the Global Offering, assuming the Over-allotment Option is not exercised. Please refer to the section headed "Cornerstone Investors" in the Prospectus for further details relating to the Cornerstone Investors.

- We have applied to the Hong Kong Stock Exchange for, and the Hong Kong Stock Exchange has granted us, a waiver from strict compliance with, and its consent under, the relevant requirements of Rule 10.04 of and paragraph 5(2) of Appendix 6 to the Hong Kong Listing Rules to permit the Company to allocate H Shares under the International Offering to investors who hold A Shares representing, in any case, less than 2% of the Company's total issued share capital immediately before completion of the Global Offering (excluding any connected persons of the Company) and their close associates, subject to the conditions disclosed in the section headed "Waivers from Strict Compliance with the Hong Kong Listing Rules — Allocation of H Shares to Investors who Hold A Shares" in the Prospectus. Such conditions have been satisfied.
- Pursuant to the International Underwriting Agreement, the Company has granted the Over-allotment Option to the International Underwriters, exercisable by the Joint Representatives (on behalf of the International Underwriters) from the date of the International Underwriting Agreement until 30 days after the last day for the lodging of applications under the Hong Kong Public Offering, to require the Company to issue and allot, and the Selling Shareholders to sell, up to an aggregate of 71,841,000 additional H Shares at the Offer Price under the International Offering. In the event that the Over-allotment Option is exercised to cover over-allocations in the International Offering, an announcement will be made by the Company. There was over-allocation of 71,841,000 H Shares. Such over-allocation may be covered by exercising the Over-allotment Option or by making purchases in the secondary market at prices that do not exceed the Offer Price or through deferred settlement or a combination of these means. In the event that the Over-allotment Option is exercised, an announcement will be made. As of the date of this announcement, the Over-allotment Option has not been exercised.
- The Offer Price, the level of indications of interest in the International Offering, the level of applications in the Hong Kong Public Offering and the basis of allocation of the Hong Kong Public Offer Shares will be published on or before Friday, December 2, 2016 in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese).

In relation to the Hong Kong Public Offering, the Company announces that the results of allocations and the Hong Kong identity card/passport/Hong Kong business registration numbers of successful applicants under the Hong Kong Public Offering will be made available at the times and dates and in the manner specified below:

- in the announcement posted on the Company's website at www.dzug.cn and on the website of the Hong Kong Stock Exchange at www.hkexnews.hk on Friday, December 2, 2016;
- from the designated results of allocations website at www.iporeresults.com.hk on a 24-hour basis from 8:00 a.m. on Friday, December 2, 2016 to 12:00 midnight on Thursday, December 8, 2016. The user will be required to key in the Hong Kong identity card/passport/Hong Kong business registration number provided in his/her/its application to search for his/her/its own allocation result;
- by telephone enquiry line by calling +852 2862 8669 between 9:00 a.m. and 10:00 p.m. from Friday, December 2, 2016 to Monday, December 5, 2016; and

- in the special allocation results booklets which will be available for inspection during opening hours on Friday, December 2, 2016, Saturday, December 3, 2016 and Monday, December 5, 2016 at all the receiving banks' designated branches at the addresses set out in the paragraph headed "Results of Allocations" in this announcement.
- Applicants who apply for 1,000,000 or more Hong Kong Public Offer Shares using **White Form eIPO** or using **WHITE** Application Forms and have provided all information required may collect their H Share certificates (if any) in person from Computershare Hong Kong Investor Services Limited, at Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong between 9:00 a.m. and 1:00 p.m. on Friday, December 2, 2016 or such other date as notified by the Company in the newspapers.
- H Share certificates (if any) for Hong Kong Public Offer Shares allotted to applicants using **WHITE** Application Forms or **White Form eIPO** which are either not available for personal collection, or which are so available but are not collected in person, are expected to be dispatched by ordinary post to those entitled at their own risk on or before Friday, December 2, 2016.
- H Share certificates (if any) for Hong Kong Public Offer Shares allotted to applicants using **YELLOW** Application Forms and those who applied by giving **electronic application instructions** to HKSCC via CCASS are expected to be deposited into CCASS for credit to their CCASS Investor Participant stock accounts or the stock accounts of their designated CCASS Participants on Friday, December 2, 2016, or upon contingency, on any other date determined by HKSCC or HKSCC Nominees.
- Applicants who have applied for 1,000,000 Hong Kong Public Offer Shares or more using **YELLOW** Application Forms and have provided all information required may collect refund cheques (if any) in person from Computershare Hong Kong Investor Services Limited, at Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong between 9:00 a.m. and 1:00 p.m. on Friday, December 2, 2016 or such other date as notified by the Company in the newspapers.
- Refund cheques for wholly or partially unsuccessful applicants using **WHITE** or **YELLOW** Application Forms which are either not available for personal collection or which are so available but are not collected in person, will be dispatched by ordinary post to those entitled at their own risk on or before Friday, December 2, 2016.
- For applicants who have paid the application monies from a single bank account using **White Form eIPO**, e-Refund payment instructions (if any) are expected to be dispatched to the application payment account on Friday, December 2, 2016. For applicants who have paid the application monies from multi-bank accounts using **White Form eIPO**, refund cheques (if any) are expected to be dispatched by ordinary post at their own risk on or before Friday, December 2, 2016.
- Refund monies for applicants applying by giving **electronic application instructions** to HKSCC via CCASS are expected to be credited to the relevant applicants' designated bank account or the designated bank account of their broker or custodian on Friday, December 2, 2016.

- H Share certificates will only become valid certificates of title at 8:00 a.m. on Monday, December 5, 2016, provided that the Hong Kong Public Offering has become unconditional in all respects and the right of termination as described in the section entitled “Underwriting — Hong Kong Underwriting Arrangements — Hong Kong Public Offering — Grounds for Termination” in the Prospectus has not been exercised.
- Dealings in the H Shares on the Hong Kong Stock Exchange are expected to commence at 9:00 a.m. on Monday, December 5, 2016. The H Shares will be traded in board lots of 1,000 H Shares each. The stock code of the H Shares is 1635.

APPLICATIONS AND INDICATIONS OF INTEREST RECEIVED

The Offer Price has been determined at HK\$3.60 per H Share, exclusive of brokerage of 1%, SFC transaction levy of 0.0027% and Hong Kong Stock Exchange trading fee of 0.005%. Based on the Offer Price of HK\$3.60 per H Share, the net proceeds from the Global Offering to be received by the Company, after deduction of the underwriting commissions and other estimated expenses in connection with the Global Offering and assuming no exercise of the Over-allotment Option, is estimated to be approximately HK\$1,444.5 million. Please refer to the section headed “Future Plans and Use of Proceeds — Use of Proceeds” in the Prospectus for further details in respect of the Company’s use of proceeds from the Global Offering.

The Directors announce that at the close of the application lists at 12:00 noon on Monday, November 28, 2016, a total of 1,189 valid applications (including applications on **WHITE** and **YELLOW** Application Forms and through giving **electronic application instructions** to HKSCC via CCASS and through the **White Form eIPO**) have been received pursuant to the Hong Kong Public Offering for a total of 93,997,000 Hong Kong Public Offer Shares, equivalent to approximately 1.96 times the total number of 47,894,000 Hong Kong Public Offer Shares initially available under the Hong Kong Public Offering. The Offer Shares initially offered under the Hong Kong Public Offering have been moderately over-subscribed. Accordingly, no clawback mechanism has been effected. 47,894,000 Offer Shares will be allotted and issued to the applicants under the Hong Kong Public Offering.

Of the 1,189 valid applications on **WHITE** and **YELLOW** Application Forms or to the designated **White Form eIPO** Service Provider through **White Form eIPO** website (www.eipo.com.hk) and by **electronic application instructions** given to HKSCC via CCASS for a total of 93,997,000 Hong Kong Public Offer Shares, a total of 1,180 applications in respect of a total of 34,997,000 Hong Kong Public Offer Shares were for Hong Kong Public Offer Shares with an aggregate subscription amount based on the maximum offer price of HK\$4.25 per Offer Share (excluding brokerage of 1%, SFC transaction levy of 0.0027% and Hong Kong Stock Exchange trading fee of 0.005%) of HK\$5 million or less (representing approximately 1.46 times the 23,947,000 Hong Kong Public Offer Shares initially comprised in pool A), and a total of 9 applications in respect of a total of 59,000,000 Hong Kong Public Offer Shares were for Hong Kong Public Offer Shares with an aggregate subscription amount based on the maximum offer price of HK\$4.25 per Offer Share (excluding brokerage of 1%, SFC transaction levy of 0.0027% and Hong Kong Stock Exchange trading fee of 0.005%) of more than HK\$5 million (representing approximately 2.46 times the 23,947,000 Hong Kong Public Offer Shares initially comprised in pool B). Applications not completed in accordance with the instructions set out in the Application Forms have been rejected. No multiple applications or suspected multiple applications has been identified and rejected. No application has been rejected due to bounced cheque. No application has been rejected due to invalid application. No application for more than 50% of the Hong Kong Public Offer Shares initially available under the Hong Kong Public Offering (i.e. more than 23,947,000 H Shares) has been identified. The Offer Shares offered in the Hong Kong Public Offering were

conditionally allocated on the basis set out in the paragraph headed “Basis of Allotment under the Hong Kong Public Offering” below.

INTERNATIONAL OFFERING

The final number of Offer Shares allocated to the placees under the International Offering is 431,046,000 Offer Shares, representing 90% of the total number of the Offer Shares under the Global Offering (before the exercise of the Over-allotment Option). A total of 83 placees have been allotted two board lots of Offer Shares or less, representing approximately 73.45% of the 113 placees under the International Offering. The Offer Shares initially offered under the International Offering have been slightly over-subscribed and an over-allocation of the 71,841,000 H Shares was made in the International Offering.

Based on the Offer Price of HK\$3.60 per Offer Share and pursuant to the cornerstone investment agreements with the Cornerstone Investors as disclosed in the section headed “Cornerstone Investors” in the Prospectus, the number of Offer Shares subscribed for by the Cornerstone Investors has now been determined as set out below:

	Number of H Shares subscribed	Approximate Percentage of the Offer Shares*	Approximate Percentage of the total issued share capital following the completion of the Global Offering*
ENN	129,261,000	26.99%	4.45%
Investstar	53,859,000	11.24%	1.86%
NCAM	53,859,000	11.24%	1.86%
Fung Yu	43,087,000	9.00%	1.48%
Hungary CRE	21,543,000	4.50%	0.74%
Total	301,609,000	62.97%	10.39%

* Assuming that the Over-allotment Option is not exercised.

** The number of Offer Shares subscribed for by the Cornerstone Investors was calculated using an exchange rate of US\$1:HK\$7.7557, and rounded down to the nearest whole board lot of 1,000 H Shares.

We have applied to the Hong Kong Stock Exchange for, and the Hong Kong Stock Exchange has granted us, a waiver from strict compliance with, and its consent under, the relevant requirements of Rule 10.04 of and paragraph 5(2) of Appendix 6 to the Hong Kong Listing Rules to permit the Company to allocate H Shares under the International Offering to investors who hold A Shares representing, in any case, less than 2% of the Company’s total issued share capital immediately before completion of the Global Offering (excluding any connected persons of the Company) and their close associates, subject to the conditions disclosed in the section headed “Waivers from Strict Compliance with the Hong Kong Listing Rules — Allocation of H Shares to Investors who Hold A Shares” in the Prospectus. Such conditions have been satisfied.

The Company has confirmed that no preferential treatment has been, nor will be, given to investors who hold A Shares or their close associates by virtue of their relationship with the Company in any allocation in the International Offering. Each of the Joint Sponsors have also confirmed that (a) based on its discussions with the Company and the Joint Bookrunners; and (b) the confirmations provided to the Hong Kong Stock Exchange by the Company and the Joint Bookrunners, and to the best of its knowledge and belief, it has no reason to believe that the investors who hold A Shares or their close associates have received any preferential treatment in the allocation of the Offer Shares in the International Offering.

Based on the information provided by the placees under the International Offering, no Offer Shares under the International Offering have been allocated to any existing Shareholders or close associates of existing Shareholders.

The final number of Offer Shares under the International Offering is 431,046,000 H Shares (subject to the Over-allotment Option).

The number of Offer Shares allocated to placees under the International Offering includes an over-allocation of 71,841,000 H Shares. The settlement of such over-allocation will be effected by exercising the Over-allotment Option, which will be exercisable by the Joint Representatives (on behalf of the International Underwriters), or by market purchases in the secondary market at prices that do not exceed the Offer Price or through deferred settlement or a combination of these means.

The Company has granted to the International Underwriters the Over-allotment Option exercisable by the Joint Representatives (on behalf of the International Underwriters) from the date of the International Underwriting Agreement until 30 days after the last day for the lodging applications under the Hong Kong Public Offering (Wednesday, December 28, 2016) to require the Company to issue and allot, and the Selling Shareholders to sell, up to an aggregate of 71,841,000 H Shares representing approximately 15% of the initial Offer Shares, at the Offer Price under the International Offering, to, among other things, cover over-allocations in the International Offering. The Over-allotment Option has not yet been exercised. If the Over-allotment Option is exercised, an announcement will be made by the Company.

Save as disclosed above and in the Prospectus, to the best knowledge of the Directors, no Offer Shares under the International Offering have been allocated to applicants who are core connected persons (as defined in the Hong Kong Listing Rules) of the Company, Directors, existing Shareholders or their respective close associates within the meaning of the Hong Kong Listing Rules.

Save as disclosed above and in the Prospectus, the International Offering is in compliance with the Placing Guidelines. No Offer Shares placed by or through the Joint Representatives and the Underwriters under the Global Offering have been placed with any core connected person (as such term is defined in the Hong Kong Listing Rules) of the Company or, save as disclosed in the foregoing to any connected clients (as set out in paragraph 5(1) of the Placing Guidelines), or persons as set out in paragraph 5(2) of the Placing Guidelines, whether in their own names or through nominees. The Directors confirm that no placee will, individually, be placed more than 10% of the enlarged issued share capital of the Company immediately after the Global Offering. The Directors confirm that (a) save as disclosed above and in the Prospectus there will not be any new substantial shareholder (as defined in the Hong Kong Listing Rules) of the Company immediately after the Global Offering, (b) the number of H Shares in public hands will satisfy the minimum percentage as approved by the Hong Kong Stock Exchange, (c) the three largest public

shareholders of the Company do not hold more than 50% of the shares in public hands at the time of listing in compliance with Rules 8.08(3) and 8.24 of the Hong Kong Listing Rules, and (d) there will be at least 300 Shareholders at the time of the listing in compliance with Rule 8.08(2) of the Hong Kong Listing Rules.

BASIS OF ALLOTMENT UNDER THE HONG KONG PUBLIC OFFERING

Valid applications made by the public of **WHITE** and **YELLOW** Application Forms and by **electronic application instructions** given to HKSCC via CCASS or to the **White Form eIPO** Service Provider under the **White Form eIPO** service will be conditionally allotted on the basis set out below:

NO. OF SHARES APPLIED FOR	NO. OF VALID APPLICATIONS	BASIS OF ALLOTMENT/BALLOT POOL A	APPROXIMATE PERCENTAGE ALLOTTED OF THE TOTAL NO. OF SHARES APPLIED FOR
1,000	317	1,000 Shares	100.00%
2,000	160	2,000 Shares	100.00%
3,000	73	3,000 Shares	100.00%
4,000	43	4,000 Shares	100.00%
5,000	97	5,000 Shares	100.00%
6,000	36	6,000 Shares	100.00%
7,000	16	7,000 Shares	100.00%
8,000	20	8,000 Shares	100.00%
9,000	14	9,000 Shares	100.00%
10,000	100	10,000 Shares	100.00%
15,000	30	14,000 Shares	93.33%
20,000	58	18,000 Shares	90.00%
25,000	28	22,000 Shares	88.00%
30,000	27	26,000 Shares	86.67%
35,000	7	30,000 Shares	85.71%
40,000	10	34,000 Shares	85.00%
45,000	11	38,000 Shares	84.44%
50,000	27	42,000 Shares	84.00%
60,000	8	48,000 Shares	80.00%
70,000	3	54,000 Shares	77.14%
80,000	11	60,000 Shares	75.00%
90,000	1	66,000 Shares	73.33%
100,000	36	72,000 Shares	72.00%
200,000	14	125,000 Shares	62.50%
300,000	12	178,000 Shares	59.33%
400,000	4	231,000 Shares	57.75%
500,000	7	284,000 Shares	56.80%
700,000	1	393,000 Shares	56.14%
800,000	1	449,000 Shares	56.13%
1,000,000	8	554,000 Shares	55.40%
	<u>1,180</u>		

NO. OF SHARES APPLIED FOR	NO. OF VALID APPLICATIONS	BASIS OF ALLOTMENT/BALLOT POOL B	APPROXIMATE PERCENTAGE ALLOTTED OF THE TOTAL NO. OF SHARES APPLIED FOR
2,000,000	3	824,000 Shares	41.20%
3,000,000	1	1,230,000 Shares	41.00%
7,000,000	2	2,849,000 Shares	40.70%
8,000,000	2	3,240,000 Shares	40.50%
20,000,000	1	8,067,000 Shares	40.34%
	<u>9</u>		

The final number of Offer Shares comprised in the Hong Kong Public Offering is 47,894,000 H Shares, representing 10% of the Offer Shares in the Global Offering (before any exercise of the Over-allotment Option).

The final number of Offer Shares available in the International Offering is 431,046,000 H Shares which were allocated in full, representing 90% of the Offer Shares in the Global Offering (before any exercise of the Over-allotment Option).

RESULTS OF ALLOCATIONS

The results of allocations of Hong Kong Public Offer Shares in the Hong Kong Public Offering, including applications made on **WHITE** and **YELLOW** Application Forms and through giving **electronic application instructions** to HKSCC via CCASS and through the **White Form eIPO** Service through the designated **White Form eIPO** website and the Hong Kong identity card/passport/Hong Kong business registration numbers of successful applicants (where supplied) will be made available at the times and dates and in the manner specified below:

- in the announcement posted on the Company's website at www.dzug.cn and on the website of the Hong Kong Stock Exchange at www.hkexnews.hk on Friday, December 2, 2016;
- from the designated results of allocations website at www.iporeults.com.hk on a 24-hour basis from 8:00 a.m. on Friday, December 2, 2016 to 12:00 midnight on Thursday, December 8, 2016. The user will be required to key in the Hong Kong identity card/passport/Hong Kong business registration number provided in his/her/its application to search for his/her/its own allocation result;
- by telephone enquiry line by calling +852 2862 8669 between 9:00 a.m. and 10:00 p.m. from Friday, December 2, 2016, to Monday, December 5, 2016; and
- in the special allocation results booklets which will be available for inspection during opening hours on Friday, December 2, 2016, Saturday, December 3, 2016 and Monday, December 5, 2016 at all the receiving bank branches at the addresses set out below in this announcement.

1. Bank of China (Hong Kong) Limited

	Branch	Address
Hong Kong Island	Bank of China Tower Branch	3/F, 1 Garden Road
	Shek Tong Tsui Branch	534 Queen's Road West, Shek Tong Tsui
	Causeway Bay Branch	505 Hennessy Road, Causeway Bay
Kowloon	Prince Edward Branch	774 Nathan Road
	Tsim Sha Tsui East Branch	Shop 3, LG/F, Hilton Towers, 96 Granville Road, Tsim Sha Tsui East
	Wong Tai Sin Branch	Shop G13, Wong Tai Sin Plaza Wong Tai Sin
	Kwun Tong Plaza Branch	G1 Kwun Tong Plaza, 68 Hoi Yuen Road Kwun Tong
New Territories	Citywalk Branch	Shop 65, G/F, Citywalk, 1 Yeung Uk Road Tsuen Wan
	Yuen Long Branch	102–108 Castle Peak Road, Yuen Long
	City One Sha Tin Branch	Shop Nos. 24–25 G/F, Fortune City One Plus No. 2 Ngan Shing Street, Sha Tin

2. Standard Chartered Bank (Hong Kong) Limited

	Branch	Address
Hong Kong Island	Des Voeux Road Branch	Standard Chartered Bank Building 4–4A, Des Voeux Road Central Central
	North Point Centre Branch	Shop G, G/F, North Point Centre 284 King's Road, North Point
Kowloon	Mongkok Branch	Shop B, G/F, 1/F & 2/F 617–623 Nathan Road, Mongkok
	Lok Fu Shopping Centre Branch	Shop G201, G/F, Lok Fu Shopping Centre
New Territories	Maritime Square Branch	Shop 308E, Level 3, Maritime Square Tsing Yi
	Tseung Kwan O Branch	Shop G37–40 G/F, Hau Tak Shopping Centre East Wing Hau Tak Estate, Tseung Kwan O

Applicants who wish to obtain their results of allocations are encouraged to make use of the Company's Hong Kong Public Offering allocation results enquiry line or to use the Company's Hong Kong Public Offering website www.iporesults.com.hk.

Applicants applying through their designated CCASS Participants (other than CCASS Investor Participants) can arrange with their designated CCASS Participants to advise them of the number of Offer Shares allocated under their applications. Successful CCASS Investor Participants can check the number of Offer Shares allocated to them via the CCASS Phone System and CCASS Internet System on Friday, December 2, 2016 or from the activity statement that will be made available by HKSCC to them showing the number of Hong Kong Public Offer Shares credited to their CCASS Investor Participant stock accounts.

Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份
A260979A	1000						
A645992A	5000						
A8464122	8000						
A9230729	2000						
C2771169	3000						
C2988214	1000						
C3417008	2000						
C395089A	1000						
C4074929	2000						
C4089799	1000						
C4811311	2000						
C4981942	1000						
C5958529	10000						
C6045764	1000						
C6132632	1000						
C6450405	3000						
D0232905	2000						
D1996933	4000						
D294368A	2000						
D3275001	1000						
D4605005	1000						
D4965397	3000						
D825780A	1000						
E4067626	125000						
E4906490	8000						
E7687226	18000						
E9101865	1000						
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G1486879	5000						
G2697105	5000						
G287807A	14000						
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G6987809	3000						
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K5127785	2000						
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K7790112	2000						
K7808062	1000						
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R1679553	3000						
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R4998382	1000						
R7196279	3000						
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Y1688810	2000						
Y1955894	3000						
Z0334007	2000						
Z1799666	1000						
Z3706517	1000						
Z3844200	10000						
Z925104A	8000						
Z9612867	1000						

Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份
60017516	1000						
D4658397	22000						
D5067708	10000						
D5477590	10000						
E0737236	26000						
E4107881	9000						
G1475001	4000						
P9931833	72000						

Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
0002879	2000	232556373	72000	709171913	1000	E764215A	42000
0002944	10000	237145974	26000	711070013	2000	E8037632	1000
0003237	18000	246164875	2000	711202017	1000	E8255508	1000
0003399	18000	253125256	10000	712162018	4000	E85604088	6000
0003806	18000	255165623	18000	767359722	1000	E9217456	4000
001125423	5000	259255800	10000	777001751	1000	G1003541	5000
005240215	1000	259576858	3000	779000603	42000	G22139986	10000
006371200	2000	262386097	10000	783151327	1000	G23068544	42000
008492500	14000	264582578	2000	790066351	2000	G23167618	3000
011085437	5000	269445573	34000	797062395	10000	G25587029	18000
012030038	6000	274311109	2000	801290456	1000	G27052906	10000
01226121X	1000	284392636	5000	804080018	3000	G2731699	10000
013902100	1000	290769462	1000	805263261	3000	G31309360	10000
016350001	14000	296100498	10000	806191821	5000	G35979578	22000
016350005	72000	296415219	2000	807015018	6000	G38893109	3000
016350006	72000	300028	2000	807240919	5000	G39515100	18000
016350007	72000	301312424	6000	809211734	10000	G397339	18000
016350008	125000	304011724	6000	809220941	5000	G3992089	14000
016350009	231000	305055437	18000	811054034	8000	G43101913	18000
016350010	72000	307069321	9000	812280910	6000	G46569041	2000
016350011	60000	309103192	5000	903055023	6000	G46571677	5000
016350012	1000	310090333	5000	903077212	2000	G46711110	72000
016350013	1000	310183935	1000	904191534	3000	G48195508	1000
016350014	1000	310250030	26000	90623605X	2000	G5027402	2000
016350015	1000	311110035	1000	906273013	5000	G50422645	1000
016350016	5000	311263811	2000	908092511	8000	G50623286	10000
016350017	5000	312030019	2000	909203018	5000	G51383081	10000
016350018	5000	312063035	2000	909210017	14000	G53176304	1000
016350019	5000	312150026	1000	936001056	2000	G53533886	5000
016350020	5000	312181553	2000	938025640	4000	G53843277	5000
016350021	2000	320623198	125000	A2963615	5000	G581163	1000
016350022	5000	325108835	2000	A7745810	2000	G59938416	7000
016350023	5000	346277114	60000	A835304	4000	G60386844	1000
016350024	5000	346448285	10000	A9368135	38000	G6053164	7000
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016350026	1230000	347331738	554000	A9472129	1000	G641052	18000
016350027	284000	350050506	42000	A9691599	2000	G8035708	2000
016350028	554000	356402859	4000	A986520	231000	GS008381B	10000
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020086800	18000	359574035	4000	ANAA145	2000	GS080687B	72000
0201317	72000	366363869	1000	B5983032	1000	GS082773B	10000
0394855	1000	368215745	125000	C06189432	2000	GS091163B	42000
0461733	6000	368230231	1000	C08482198	3000	GS095939B	18000
0549600	14000	371015171	6000	C11955187	5000	GS101016B	18000
0619103	26000	381201755	2000	C14257795	10000	GS111168B	6000
0955553	4000	382099620	1000	C17973361	5000	GS111327B	5000
0967059	2000	388031213	1000	C20402391	1000	GS111833B	1000
0981789	7000	388420077	18000	C25365469	1000	GS115301B	9000
10136061	10000	391049004	10000	C27541528	30000	GS115975B	10000
102088923	6000	391049012	10000	C2930461	1000	GS117021B	2000
10230378	2000	395054505	18000	C3214514	2000	GS118508B	8000
10232109	26000	403262064	6000	C3805431	1000	GS125216B	2000
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10271945	18000	405012237	1000	C4005382	2000	H4224533	48000
103115023	6000	40517841X	6000	C42525711	22000	H422907	1000
104031725	6000	405240394	10000	C43655867	1000	H4330732	3000
105140113	8000	41015131X	1000	C43794042	5000	H4743212	125000
105143041	5000	410527197	2000	C43881796	6000	IS1276239	1000
106225433	34000	430304196	4000	C4619798	1000	IS1395998	1000
106232026	1000	430602196	4000	C47093063	1000	IS1576246	5000
107102022	1000	430602196	5000	C486039	18000	IS1619853	72000
108260647	5000	440301198	2000	C6712094	72000	IS1749541	2000
110053337	6000	50111264X	4000	D0873714	3000	IS1760976	5000
110108197	26000	502010051	2000	D0976955	3000	IS1829908	3000
110225196	1000	502154856	6000	D102382	3000	IS2192269	2000
110245510	14000	504285433	6000	D1268679	1000	IS2574346	1000
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200345031	1000	602070017	1000	D3388647	1000	IS3599499	5000
201100054	1000	602281146	6000	D3511937	2000	IS3605706	1000
203174716	5000	607069110	2000	D4069197	1000	IS3631108	3000
206287215	2000	607275137	6000	D4504306	10000	IS3653728	26000
207033184	14000	609053030	5000	D5780420	2000	IS3799340	10000
207152514	7000	609083218	7000	D6612998	8000	IS3872423	1000
208180018	1000	609130413	178000	E03275992	18000	IS4033177	2000
209105378	10000	609203039	1000	E1008008	6000	IS4081600	1000
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209157345	2000	611224719	5000	E437458	42000	IS4527845	2000
209171876	10000	612090312	2000	E5532241	10000	IS4699530	10000
210234013	2000	640103198	5000	E7024170	10000	IS4715870	1000
212104128	1000	660426272	6000	E70354823	2000	IS4858345	3000
220489462	4000	701133326	6000	E7117799	1000	IS4922216	1000
222332033	72000	703026315	8000	E713525	5000	IS5002672	5000
222466286	4000	706235017	6000	E7151865	5000	IS5049234	1000
228725602	8000	708180081	1000	E720926A	5000	IS5050220	1000
230345720	8000	708292524	4000	E7434662	2000	IS5230814	2000

Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
IS5701220	1000	W62432632	30000				
IS6013886	1000	W62824485	7000				
IS6280449	18000	W64658247	2000				
IS6433541	3000	W73749739	5000				
IS6538631	1000	Y0569281	2000				
IS6539026	1000	Y1550495	3000				
IS6919061	22000	Y2055463	2000				
IS7132534	2000	Y3790507	5000				
IS7133503	1000	Y3964068	4000				
IS7195236	22000	Z061963A	38000				
IS7209139	1000	Z0814890	72000				
IS7305145	10000	Z083591A	2000				
IS7426815	1000	Z2452791	5000				
IS7519624	1000	Z2482631	10000				
IS7872916	2000	Z3155839	1000				
IS7941711	1000	Z3268706	10000				
IS8007202	2000	Z3301703	1000				
IS8012989	5000	Z4172400	4000				
IS8169980	1000	Z689800A	3000				
IS8217521	1000	Z6903763	2000				
IS8253822	6000	Z7229098	4000				
IS8434407	4000	Z7634499	2000				
IS8479324	3000	Z988457	8000				
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IS9882526	1000						
IS9907410	22000						
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OS180810	9000						
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P5641776	178000						
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R1337490	5000						
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R4496255	1000						
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R5665573	5000						
R6148521	2000						
R6148580	2000						
R6322920	38000						
R6811794	1000						
R8337305	2000						
R8734584	42000						
R9362761	3000						
V0061077	34000						
V028740	10000						
V0371076	2000						
V0758906	22000						
V0815012	1000						
W29883945	2000						
W30952105	10000						
W46793942	14000						

COLLECTION/POSTING OF H SHARE CERTIFICATES

Applicants who apply for 1,000,000 or more Hong Kong Public Offer Shares and are wholly or partially successful using **White Form eIPO** or those using **WHITE** Application Forms and have provided all information required may collect their share certificates in person from the H Share Registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong between 9:00 a.m. and 1:00 p.m. on Friday, December 2, 2016 or such other date as notified by the Company in the newspapers. Applicants being individuals who opt for personal collection must not authorise any other person to make collection on their behalf. Applicants being corporations which opt for personal collection must attend by sending their authorised representatives each bearing a letter of authorisation from their corporation stamped with their corporation's chop. Both individuals and authorised representatives (if applicable) must produce, at the time of collection, evidence of identity acceptable to the H Share Registrar. H Share certificates (if any) for Hong Kong Public Offer Shares allotted to applicants using **WHITE** Application Forms or **White Form eIPO** which are either not available for personal collection, or which are so available but are not collected in person, are expected to be dispatched by ordinary post to those entitled at their own risk on or before Friday, December 2, 2016.

Wholly or partially successful applicants who applied on a **YELLOW** Application Form or by giving **electronic application instructions** to HKSCC via CCASS will have H Share certificates issued in the name of HKSCC Nominees Limited and deposited directly into CCASS for credit to their CCASS Investor Participant stock accounts or the stock accounts of their designated CCASS Participants as instructed by them in respect of applications which are wholly or partially successful on Friday, December 2, 2016, or upon contingency, on any other date determined by HKSCC or HKSCC Nominees.

Applicants applying through a designated CCASS Participant (other than a CCASS Investor Participant) using **YELLOW** Application Forms should check the number of the Hong Kong Public Offer Shares allotted to them with that CCASS Participant.

Applicants applying as a CCASS Participant on **YELLOW** Application Forms or by giving **electronic application instructions** to HKSCC via CCASS should check and report any discrepancies to HKSCC before 5:00 p.m. on Friday, December 2, 2016 or such other date as shall be determined by HKSCC or HKSCC Nominees.

REFUND OF APPLICATION MONIES

Applicants who have applied for 1,000,000 Hong Kong Public Offer Shares or more using **WHITE** or **YELLOW** Application Forms and have provided all information required may collect refund cheques (if any) in person from the H Share Registrar, Computershare Hong Kong Investor Services Limited at Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong between 9:00 a.m. and 1:00 p.m. on Friday, December 2, 2016. Refund cheques (if any) which are either not available for personal collection, or which are available but are not collected in person, will be dispatched by ordinary post to the address as specified in the **WHITE** or **YELLOW** Application Forms at the applicant’s own risk on or before Friday, December 2, 2016.

For applicants who have paid the application monies from a single bank account using **White Form eIPO**, e-Refund payment instructions (if any) are expected to be dispatched to the application payment account on Friday, December 2, 2016. For applicants who have paid the application monies from multi-bank accounts using **White Form eIPO**, refund cheques are expected to be dispatched by ordinary post at their own risk on or before Friday, December 2, 2016.

Refund monies for applicants applying by giving **electronic application instructions** to HKSCC via CCASS are expected to be credited to the relevant applicants’ designated bank account or the designated bank account of their broker or custodian on Friday, December 2, 2016.

Applicants applying through designated CCASS Clearing/Custodian Participants may check the refund amount payable to them through their broker or custodian on Friday, December 2, 2016.

For applicants applying (whether using **YELLOW** Application Forms or by giving **electronic application instructions** to HKSCC via CCASS) as CCASS Investor Participants, they can also check their new account balance and the amount of refund (if any) payable to them (by giving **electronic application instructions** to HKSCC via CCASS only) via the CCASS Phone System or the CCASS Internet System at <https://ip.ccass.com> (using the procedures contained in HKSCC’s “An Operating Guide for Investor Participants” in effect from time to time) immediately after the credit of the Offer Shares to their stock account on Friday, December 2, 2016. HKSCC will also make available to such applicant activity statements showing the number of Offer Shares credited to their CCASS Investor Participants stock accounts and (for CCASS Investor Participants applying by giving **electronic application instructions** to HKSCC via CCASS) the refund amount credited to their respective designated bank accounts (if any).

OVER-ALLOTMENT OPTION

Pursuant to the International Underwriting Agreement, the Company has granted the Over-allotment Option to the International Underwriters, exercisable by the Joint Representatives (on behalf of the International Underwriters) from the date of the International Underwriting Agreement until 30 days after the last day for the lodging applications under the Hong Kong Public Offering, to require the Company to issue and allot, and the Selling Shareholders to sell, up to an aggregate of 71,841,000 H Shares at the Offer Price under the International Offering. In the event that the Over-allotment Option is exercised, an announcement will be made by the Company. As of the date of this announcement, the Over-allotment Option has not been exercised.

NET PROCEEDS OF THE GLOBAL OFFERING

After deducting the underwriting commissions and other estimated expenses in connection with the Global Offering, we estimate that the net proceeds of the Global Offering to us will be approximately HK\$1,444.5 million assuming the Over-allotment Option is not exercised. Please refer to the section headed “Future Plans and Use of Proceeds — Use of Proceeds” in the Prospectus for further details in respect to the Company’s use of proceeds from the Global Offering.

PUBLIC FLOAT

Immediately following the completion of the Global Offering and before any exercise of the Over-allotment Option, no less than 25% of the total issued share capital of the Company will be held by the public in compliance with the requirements under Rule 8.08 of the Listing Rules.

COMMENCEMENT OF DEALINGS IN THE H SHARES

No temporary documents of title will be issued and no receipt will be issued for application monies received.

H Share certificates will only become valid at 8:00 a.m. on Monday, December 5, 2016 provided that the Hong Kong Public Offering has become unconditional in all respects and the right of termination as described in the section entitled “Underwriting — Hong Kong Underwriting Arrangements — Hong Kong Public Offering — Grounds for Termination” in the Prospectus has not been exercised.

Dealings in the H Shares on the Hong Kong Stock Exchange are expected to commence at 9:00 a.m. on Monday, December 5, 2016. The H Shares will be traded in board lots of 1,000 H Shares each. The stock code of the H Shares is 1635.

By order of the Board of Directors
Shanghai Dazhong Public Utilities (Group) Co., Ltd.*
Yang Guoping
Chairman

Hong Kong, December 2, 2016

As of the date of this announcement, the Board of Directors comprises Mr. YANG Guoping, Mr. ZHONG Jinxing, Mr. LIANG Jiawei, Ms. YU Min, Mr. YANG Jicai and Mr. ZHUANG Jianhao as executive Directors; Mr. LI Songhua as non-executive Director; and Mr. CAI Jianmin, Mr. CHOW Siu Lui, Mr. YAN Xuehai and Mr. YAO Cho Fai Andrew as independent non-executive Directors.

* For identification purpose only